

**PEE CEE COSMA SOPE LTD.**

REGD.OFFICE : PADAMDEEP, G-10/8, SANJAY PLACE, AGRA.  
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th September, 2012

RS IN LACS

Sl No	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2012	30.09.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
<b>1</b>	<b>Income from operations</b>						
	(a) Net Sales/ Income from operations (Net of excise duty)	2099.19	2226.54	1842.76	4325.72	3937.89	7868.43
	(b) Other Operating Income	0.00	0.00	0.00	0.00	4.20	4.20
	<b>Total Income from operations (net)</b>	<b>2099.19</b>	<b>2226.54</b>	<b>1842.76</b>	<b>4325.72</b>	<b>3942.09</b>	<b>7872.63</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of material consumed	1754.27	1790.67	1551.86	3544.94	3,184.81	6405.96
	(b) Purchases of traded goods	0.00	0.00	0.00	0.00	-	0.00
	(c) Change in inventories of finished goods - Work in progress and stock-in-trade	(75.89)	(6.91)	(66.81)	(82.74)	8.41	(63.80)
	(d) Employees benefits expenses	148.86	126.07	131.94	274.93	256.87	512.75
	(e) Depreciation and amortisation expenses	20.08	20.04	20.83	40.12	48.26	94.18
	(f) Other expenses	197.22	219.17	190.04	416.39	397.35	784.80
	<b>Total expenses</b>	<b>2044.60</b>	<b>2149.04</b>	<b>1827.86</b>	<b>4193.64</b>	<b>3895.70</b>	<b>7733.90</b>
<b>3</b>	<b>Profit from Operations before Income, finance costs &amp; Exceptional Items (1-2)</b>	<b>54.59</b>	<b>77.49</b>	<b>14.90</b>	<b>132.08</b>	<b>46.39</b>	<b>138.74</b>
<b>4</b>	<b>Other Income</b>	<b>0.48</b>	<b>1.32</b>	<b>3.76</b>	<b>1.80</b>	<b>5.13</b>	<b>6.10</b>
<b>5</b>	<b>Profit from ordinary activities before finance cost and exceptional items (3+4)</b>	<b>55.06</b>	<b>78.82</b>	<b>18.66</b>	<b>133.88</b>	<b>51.52</b>	<b>144.84</b>
<b>6</b>	<b>Finance costs</b>	<b>16.43</b>	<b>16.40</b>	<b>15.68</b>	<b>32.83</b>	<b>30.59</b>	<b>67.93</b>
<b>7</b>	<b>Profit from ordinary activities after finance cost but before exceptional items (5-6)</b>	<b>38.63</b>	<b>62.42</b>	<b>2.98</b>	<b>101.05</b>	<b>20.93</b>	<b>76.91</b>
<b>8</b>	<b>Exceptional Items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>9</b>	<b>Profit from Ordinary Activity before Tax (7-8)</b>	<b>38.63</b>	<b>62.42</b>	<b>2.98</b>	<b>101.05</b>	<b>20.93</b>	<b>76.91</b>
<b>10</b>	<b>Tax Expenses</b>	<b>17.37</b>	<b>19.74</b>	<b>0.75</b>	<b>37.11</b>	<b>6.05</b>	<b>20.15</b>
<b>11</b>	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>21.26</b>	<b>42.68</b>	<b>2.24</b>	<b>63.94</b>	<b>14.89</b>	<b>56.76</b>
<b>12</b>	<b>Extraordinary Item</b>						
	(net of tax expense Rs. NIL)						
<b>13</b>	<b>Net Profit For the period (11-12)</b>	<b>21.26</b>	<b>42.68</b>	<b>2.24</b>	<b>63.94</b>	<b>14.89</b>	<b>56.76</b>
<b>14</b>	<b>Share of profit/transfer to minority</b>						
<b>15</b>	<b>Share of profit / (loss) of associates</b>						
<b>16</b>	<b>Net profit after taxes, minority interest and share of profit/(loss) of associates (13-14-15)</b>	<b>21.26</b>	<b>42.68</b>	<b>2.24</b>	<b>63.94</b>	<b>14.89</b>	<b>56.76</b>
<b>17</b>	<b>Paid up Equity Share Capital</b>	<b>264.63</b>	<b>264.63</b>	<b>264.63</b>	<b>264.63</b>	<b>264.63</b>	<b>264.63</b>
	(Face value Rs.10/- per Equity Share )						
<b>18</b>	<b>Reserves Excluding Revaluation Reserve as per balance sheet of previous accounting year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>954.94</b>	<b>-</b>	<b>891.00</b>
<b>19 (i)</b>	<b>Earning per share (before extraordinary items) (of Rs10/- each) (not annualised)</b>						
	(a) Basic	<b>0.80</b>	<b>1.60</b>	<b>0.10</b>	<b>2.40</b>	<b>0.60</b>	<b>2.10</b>
	(b) Diluted	<b>0.80</b>	<b>1.60</b>	<b>0.10</b>	<b>2.40</b>	<b>0.60</b>	<b>2.10</b>
<b>19 (ii)</b>	<b>Earning per share (after extraordinary items) (of Rs10/- each) (not annualised)</b>						
	(a) Basic	<b>0.80</b>	<b>1.60</b>	<b>0.10</b>	<b>2.40</b>	<b>0.60</b>	<b>2.10</b>
	(b) Diluted	<b>0.80</b>	<b>1.60</b>	<b>0.10</b>	<b>2.40</b>	<b>0.60</b>	<b>2.10</b>
	see accompanying note to the financial results						

PART II: Select information for the quarter / year Ended September 30, 2012

Rs. In Lac

Sl No	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2012	30.09.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public Shareholding</b>						
	-Number of Shares	670511	670511	670511	670511	670511	670511
	- Percentage of Shareholding	25.34%	25.34%	25.34%	25.34%	25.34%	25.34%
<b>2</b>	<b>Promoter and Promtor group shareholding</b>						
	<b>a) Pledged/ Encumbered</b>						
	i) No. of Shares	-	-	-	-	-	-
	ii)% of Shareholding (as a % of the total share capital of promoter and promoter group	-	-	-	-	-	-
	iii) % of shareholding (as a % of the total share capital of the company	-	-	-	-	-	-
	<b>b) Non-Encumbered</b>						
	i) No. of Shares	1975739	1975739	1975739	1975739	1975739	1975739
	ii)% of Shareholding (as a % of the total share capital of promoter and promoter group	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	iii) % of shareholding (as a % of the total share capital of the company	74.66%	74.66%	74.66%	74.66%	74.66%	74.66%

Particulars	3 Months ended September, 2012
<b>B</b>	<b>INVESTOR COMPLAINS</b>
	Nil
	Pending at the begning of the quarter
	Received during the quarter
	Disposed of during the quarter
	Remaining unresolved at the end of the quarter.

**STATEMENT OF ASSETS AND LIABILITIES**

Particulars	As at 30.09.2012 (Unaudited)	As at 31.03.2012 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>	
<b>(1) Shareholder's Fund</b>		
(a) Share Capital	264.63	264.63
(b) Reserves and surplus	954.94	891.00
<b>Sub-total-shareholder's funds</b>	<b>1,219.57</b>	<b>1,155.62</b>
<b>(2)(i) Share Application Money Pending Allotment</b>	<b>-</b>	<b>-</b>
<b>(2)(ii) Allotment (Non-Cumulative Compulsorily Redeemable Preference Shares to be issued in terms of Scheme of Arrangement)</b>	<b>723.13</b>	<b>723.13</b>
<b>(3) Minority interest</b>	<b>-</b>	<b>-</b>
<b>(4) Non-current liabilities</b>		
(a) Long term borrowings	-	1.48
(b) Other long term Liabilities	35.85	35.95
(c) Long term Provisions	11.61	7.02
<b>Sub-total-Non Current Liabilities</b>	<b>47.56</b>	<b>44.45</b>
<b>(5) Current Liabilities</b>		
(a) Short term borrowings	467.12	524.08
(b) Trade payables	177.00	135.51
(c) Other Current Liabilities	150.94	132.78
(d) Short Term Provision	34.63	34.74
<b>Sub-total- Current Liabilities</b>	<b>829.70</b>	<b>828.12</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,819.95</b>	<b>2,751.32</b>
<b>B</b>	<b>ASSETS</b>	
<b>(1) Non current assets</b>		
(a) Fixed assets (net)	908.19	935.04
(b) Goodwill on consolidation (net)	-	-
(c) Deferred tax assets	10.71	13.02
(d) Long-term loan and advances	713.91	748.12
(e) Other non-current assets	4.10	8.40
<b>Sub-total- Current liabilities</b>	<b>1,636.91</b>	<b>1,704.58</b>
<b>(2) Current assets</b>		
(a) Inventories	904.14	816.06
(b) Trade receivables	177.06	155.90
(c) Cash and cash equivalents	29.68	32.38
(d) Short-term Loans and advances	72.16	41.90
(e) Other current assets	-	0.52
<b>Sub-total- Current liabilities</b>	<b>1,183.04</b>	<b>1,046.74</b>
<b>TOTAL ASSETS</b>	<b>2,819.95</b>	<b>2,751.32</b>

Notes :

- The above results were approved and taken on record by the Board of Directors in their meeting held on 3rd November 2012
- Figures for the previous year have been rearranged wherever necessary.
- The Limited review as required under clause 41 of the Listing Agreement has been completed by the Statutory Auditors.

FOR AND ON BEHALF OF THE BOARD

PLACE : AGRA  
DATED : 03/11/2012

A.K.JAIN  
EXECUTIVE CHAIRMAN