

PEE CEE COSMA SOPE LTD.

REGD.OFFICE : PADAMDEEP, G-10/8, SANJAY PLACE, AGRA.
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2011

RS IN LACS

Sl No	PARTICULARS	Quarter Ended		Half Year Ended		Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	(a) Gross Sales	2037.78	703.90	4336.45	1487.20	2958.65
	Less Excise Duty	195.03	70.43	398.57	137.98	285.92
	Net Sales / Income from Operations	1842.76	633.47	3937.89	1349.22	2672.73
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Total	1842.76	633.47	3937.89	1349.22	2672.73
2	Expenditure					
	(a) Increase /Decrease/ in stock in trade and Work in progress	(66.81)	(1.39)	8.41	3.26	13.32
	(b) Consumption of raw materials	1,551.86	510.93	3184.81	1,069.19	2158.86
	(c) Purchases of traded goods	-	0.00	0.00	-	0.00
	(d) Employees Cost	119.91	32.91	233.87	66.30	131.80
	(e) Depreciation	20.83	12.00	48.26	23.60	47.98
	(f) Other expenditure	202.07	68.14	420.35	153.17	313.18
	Total	1827.86	622.59	3895.70	1315.52	2665.13
3	Profit from Operations before other Income, interest & Exceptional Items (1-2)	14.90	10.88	42.19	33.70	7.60
4	Other Income	3.76	0.21	9.33	0.44	3.40
5	Profit before Interest & Exceptional Items (3+4)	18.66	11.09	51.52	34.14	11.00
6	Interest	15.68	5.48	30.59	10.59	21.88
7	Profit after Interest but before Exceptional Items(5-6)	2.98	5.61	20.93	23.55	-10.88
8	Exceptional Items	-	0.00	0.00	0.00	0.00
9	Profit (+)/ Loss (-) From Ordinary Activity before Tax (7-8)	2.98	5.61	20.93	23.55	-10.88
10	Tax Expenses	0.75	1.40	6.05	7.39	-1.25
11	Net Profit (+)/ Loss (-) From Ordinary Activity after tax (9-10)	2.24	4.21	14.89	16.16	-9.63
12	Extraordinary Item					
13	Net Profit (+)/ Loss (-) For the period	2.24	4.21	14.89	16.16	(9.63)
14	Paid up Equity Share Capital (Face value Rs.10/- per Equity Share)	264.63	120.00	264.63	120.00	120.00
15	Reserves Excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	985.09	985.09
16	EPS (Rs.) Basic / Diluted (Not annualized)	0.10	0.40	0.60	1.30	-0.80
17	Public Shareholding					
	-Number of Shares	670511	663198	670511	663198	663198
	- Percentage of Shareholding	25.34%	55.27%	25.34%	55.27%	55.27%
18	Promoter and Promtor group shareholding					
	a) Pledged/ Encumbered					
	i) No. of Shares	-	-	-	-	-
	ii)% of Shareholding (as a % of the total share capital of promoter and promoter group	-	-	-	-	-
	iii) % of shareholding (as a % of the total share capital of the company	-	-	-	-	-
	b) Non-Encumbered					
	i) No. of Shares	1975739	536802	1975739	536802	536802
	ii)% of Shareholding (as a % of the total share capital of promoter and promoter group	100.00%	100.00%	100.00%	100.00%	100.00%
	iii) % of shareholding (as a % of the total share capital of the company	74.66%	44.73%	74.66%	44.73%	44.73%

Notes :

- The above results were approved and taken on record by the Board of Directors in their meeting held on 11 th November 2011
- Figures for the previous year have been rearranged wherever necessary.
- There was one investor complaint received during the quarter and disposed off, Pending NIL
- The Limited review as required under clause 41 of the Listing Agreement has been completed by the Statutory Auditors.
- The Scheme of Arrangement for (a) De-merger of Real Estate Business 1 to 4 of Pee Cee Soap and Chemicals Pvt Ltd into Shree Riddhi Siddhi Realtech Pvt Ltd, Maya Infracon Pvt Ltd, M2 Reality Pvt Ltd and Pee Cee Realty Builders Pvt Ltd, respectively; and (b) Amalgamation of Pee Cee Soap and Chemicals Pvt Ltd (with "Doctor" Brand, Soap Business and other residual business) with Pee Cee Cosma Sope Ltd. was approved by the Hon'ble Allahabad High Court and the same had become effective on filing of High Court order with the Registrar of Companies. Since the appointed date of the Scheme was 1st April, 2011, the merger of Pee Cee Soap and Chemicals Pvt Ltd (with "Doctor" Brand, Soap Business and other residual business) with Pee Cee Cosma Sope Ltd has been given effect in the financial results for the quarter ended 30th September, 2011 as well as half year ended 30th September, 2011. Accordingly, the same are not comparable with the result of corresponding period.

6. STATEMENT OF ASSETS & LIABILITIES (UNAUDITED)

PARTICULARS	AS AT	AS AT
	30.09.2011	31.03.2011
SHAREHOLDER FUNDS:		
(a) Share Capital	264.63	120.00
(b) Preference Share Pending For Allotment	723.13	0.00
(c) Reserve & Surplus	851.18	985.09
LOAN FUNDS	519.53	290.77
TOTAL	2358.46	1395.86
FIXED ASSETS	977.63	343.88
DEFERRED TAX ASSETS (NET)	3.93	1.88
CIRRENT ASSETS, LOANS, & ADVANCES		
(a) Inventories	794.23	296.94
(b) Sundry Debtors	123.54	76.20
(c) Cash & Bank Balance	30.46	12.54
(d) Loan & Advances	1454.77	909.39
LESS: CURRENT LIABILITIES & PROVISIONS		
(a) Current Liabilities	(362.33)	(61.27)
(b) Provision	(663.78)	(183.70)
TOTAL	2358.46	1395.86

FOR AND ON BEHALF OF THE BOARD

PLACE : AGRA
DATED : 11/11/2011

A.K.JAIN
EXECUTIVE CHAIRMAN