

<b>PEE CEE COSMA SOPE LTD.</b>						
REGD. OFFICE : PADAMDEEP, G-109, SANJAY PLACE, AGRA.						
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH 2012						
						RS IN LACS
Sl No	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	<b>Income from operations</b>					
	(a) Net Sales/ Income from operations (Net of excise duty)	1926.35	2004.02	695.61	7868.25	2672.73
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
	<b>Total Income from operations (net)</b>	<b>1926.35</b>	<b>2004.02</b>	<b>695.61</b>	<b>7868.25</b>	<b>2672.73</b>
2	<b>Expenses</b>					
	(a) Cost of material consumed	1601.09	1613.74	591.33	6399.64	2158.86
	(b) Purchases of traded goods	0.00	0.00	0.00	0.00	0.00
	© Changes in inventories of finished goods - Work in progress and stock-in-trade	(70.27)	(0.39)	(5.18)	(62.25)	13.32
	(d) Employees benefits expenses	120.61	115.02	31.25	469.50	131.80
	(e) Depreciation and amortisation expenses	22.86	22.57	12.15	93.69	47.98
	(f) Other expenses	219.82	195.38	87.48	835.54	313.18
	<b>Total expenses</b>	<b>1894.11</b>	<b>1946.32</b>	<b>717.03</b>	<b>7736.12</b>	<b>2665.13</b>
3	<b>Profit from Operations before other Income, finance costs &amp; Exceptional Items (1-2)</b>	<b>32.25</b>	<b>57.70</b>	<b>(21.42)</b>	<b>132.14</b>	<b>7.60</b>
4	Other Income	0.58	0.48	2.49	10.39	3.40
5	<b>Profit from ordinary activities before finance cost and exceptional items (3+4)</b>	<b>32.83</b>	<b>58.18</b>	<b>(18.93)</b>	<b>142.53</b>	<b>11.00</b>
6	Finance costs	16.88	20.81	3.87	68.27	21.88
7	<b>Profit from ordinary activities after finance cost but before exceptional items (5-6)</b>	<b>15.95</b>	<b>37.37</b>	<b>(22.79)</b>	<b>74.26</b>	<b>(10.88)</b>
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	<b>Profit from Ordinary Activity before Tax (7-8)</b>	<b>15.95</b>	<b>37.37</b>	<b>(22.79)</b>	<b>74.26</b>	<b>(10.88)</b>
10	Tax Expenses	5.13	12.20	(5.19)	23.38	(1.25)
11	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>10.82</b>	<b>25.18</b>	<b>(17.60)</b>	<b>50.88</b>	<b>(9.63)</b>
12	Extraordinary item (Net of tax expense Rs. Nil)					
13	<b>Net Profit For the period (11-12)</b>	<b>10.82</b>	<b>25.18</b>	<b>(17.60)</b>	<b>50.88</b>	<b>(9.63)</b>
14	Share of profit transfer to minority					
15	Share of profit / (loss) of associates					
16	<b>Net profit after taxes, minority interest and share of profit/(loss) of associates (13-14-15)</b>	<b>10.82</b>	<b>25.18</b>	<b>(17.60)</b>	<b>50.88</b>	<b>(9.63)</b>
17	Paid up Equity Share Capital (Face value Rs.10/- per Equity Share)	264.63	264.63	120.00	264.63	120.00
18	Reserves Excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	887.17	985.09
19 (i)	<b>Earning per share (before extraordinary items) (of Rs10/- each) (not annualised)</b>					
	(a) Basic	0.40	1.00	(1.50)	1.90	(0.80)
	(b) Diluted	0.40	1.00	(1.50)	1.90	(0.80)
19 (ii)	<b>Earning per share (after extraordinary items) (of Rs10/- each) (not annualised)</b>					
	(a) Basic	0.40	1.00	(1.50)	1.90	(0.80)
	(b) Diluted	0.40	1.00	(1.50)	1.90	(0.80)
	see accompanying note to the financial results					

PART II: Select information for the quarter / year Ended March 31, 2012

Rs. in Lac

Sl No	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
<b>A PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Shareholding</b>					
	-Number of Shares	670511	670511	663198	670511	663198
	-Percentage of Shareholding	25.34%	25.34%	55.27%	25.34%	55.27%
2	<b>Promoter and Promtor group shareholding</b>					
	<b>a) Pledged/ Encumbered</b>					
	i) No. of Shares	-	-	-	-	-
	ii)% of Shareholding (as a % of the total share capital of promoter and promoter group	-	-	-	-	-
	iii) % of shareholding (as a % of the total share capital of the company	-	-	-	-	-
	<b>b) Non-Encumbered</b>					
	i) No. of Shares	1975739	1975739	536802	1975739	536802
	ii)% of Shareholding (as a % of the total share capital of promoter and promoter group	100.00%	100.00%	100.00%	100.00%	100.00%
	iii) % of shareholding (as a % of the total share capital of the company	74.66%	74.66%	44.73%	74.66%	44.73%
Particulars		3 Months ended March 31, 2012				
<b>B INVESTOR COMPLAINS</b>						
		Nil				
	Pending at the beqning of the quarter	NIL				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter.	NIL				

<b>CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES</b>			
Particulars	As at March 31, 2012 (Unaudited)		As at March 31, 2011 (Audited)
<b>A EQUITY AND LIABILITIES</b>			
<b>(1) Shareholder's Fund</b>			
(a) Share Capital	264.63		120.00
(b) Reserves and surplus	887.17		985.09
<b>Sub-total-shareholder's funds</b>	<b>1,151.80</b>		<b>1,105.09</b>
<b>(2)(i) Share Application Money Pending Allotment</b>			
<b>(2)(ii) Allotment (Non Cumulative Compulsority Redeemable Preference Shares to be issued in terms of Scheme of Arrangement)</b>			
	723.13		-
<b>(3) Minority interest</b>			
<b>(4) Non-current liabilities</b>			
(a) Long term borrowings	7.44		-
(b) Deferred tax liabilities	-		-
(c) Other long term Liabilities	41.37		10.14
(d) Long term Provisions	653.92		168.93
<b>Sub-total-Non Current liabilities</b>	<b>702.73</b>		<b>179.07</b>
<b>(5) Current Liabilities</b>			
(a) Current maturities of long term debt	-		-
(b) Current maturities of finance lease obligations	-		-
(c) Short term borrowings	524.88		290.77
(d) Trade payables	77.86		3.89
(e) Other Current Liabilities	180.81		47.23
(f) Short Term Provision	41.71		14.77
<b>Sub-total- Current liabilities</b>	<b>824.47</b>		<b>356.67</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>3,402.13</b>		<b>1,640.83</b>
<b>B ASSETS</b>			
<b>(1) Non current assets</b>			
(a) Fixed assets (net)	937.30		343.88
(b) Non current investments	-		-
(c) Goodwill on consolidation (net)	-		-
(d) Deferred tax assets	8.17		1.88
(e) Long-term loan and advances	704.10		704.10
(f) Other non-current assets	700.69		192.31
<b>Sub-total- Current liabilities</b>	<b>2,350.25</b>		<b>1,242.17</b>
<b>(2) Current assets</b>			
(a) Current investments	-		296.94
(b) Inventories	814.83		75.20
(c) Trade receivables	156.32		12.54
(d) Cash and cash equivalents	40.27		0.17
(e) Short-term Loans and advances	2.05		12.82
(f) Other current assets	38.42		398.56
<b>Sub-total- Current liabilities</b>	<b>1,051.88</b>		<b>398.56</b>
<b>TOTAL ASSETS</b>	<b>3,402.13</b>		<b>1,640.83</b>

**Notes :**

- The above results were approved and taken on record by the Board of Directors in their meeting held on 12th May 2012
- Figures for the previous year have been rearranged wherever necessary.
- The Limited review as required under clause 41 of the Listing Agreement has been completed by the Statutory Auditors.
- The Scheme of Arrangement for (a) De-merger of Real Estate Business 1 to 4 of Pee Cee Soap and Chemicals Pvt Ltd into Shree Riddhi Siddhi Realtech Pvt Ltd, Maya Infracon Pvt Ltd, M2 Realty Pvt Ltd and Pee Cee Realty Builders Pvt Ltd, respectively; and (b) Amalgamation of Pee Cee Soap and Chemicals Pvt Ltd (with "Doctor" Brand, Soap Business and other residual business) with Pee Cee Cosma Sope Ltd. was approved by the Hon'ble Allahabad High Court and the same had become effective on filing of High Court order with the Registrar of Companies. Since the appointed date of the Scheme was 1st April, 2011, the merger of Pee Cee Soap and Chemicals Pvt Ltd (with "Doctor" Brand, Soap Business and other residual business) with Pee Cee Cosma Sope Ltd has been given effect in the financial results for the quarter ended 31st March, 2012 as well as year ended 31st March, 2012. Accordingly, the same are not comparable with the result of corresponding period.

FOR AND ON BEHALF OF THE BOARD

PLACE : AGRA  
DATED : 12/05/2012A.K.JAIN  
EXECUTIVE CHAIRMAN