

**PEE CEE COSMA SOPE LTD.**

REGD.OFFICE : PADAMDEEP, G-10/8, SANJAY PLACE , AGRA.  
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012

Sl No	PARTICULARS	RS IN LACS			
		Quarter Ended		Year Ended	
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED
<b>1</b>	<b>Income from operations</b>				
	(a) Net Sales/ Income from operations (Net of excise duty)	2226.54	1926.35	765.02	7868.25
	(b) Other Operating Income	0.00	0.00	0.00	0.00
	<b>Total Income from operations (net)</b>	<b>2226.54</b>	<b>1926.35</b>	<b>765.02</b>	<b>7868.25</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of material consumed	1790.67	1601.09	627.31	6399.64
	(b) Purchases of traded goods	0.00	0.00	0.00	0.00
	(c) Change in inventories of finished goods . Work in progress and stock-in-trade	(6.91)	(70.27)	1.92	(62.25)
	(d) Employees benefits expenses	126.07	120.61	34.31	469.50
	(e) Depreciation and amortisation expenses	20.04	22.86	10.29	93.69
	(f) Other expenses	219.17	219.82	94.65	835.54
	<b>Total expenses</b>	<b>2149.04</b>	<b>1894.11</b>	<b>768.47</b>	<b>7736.12</b>
<b>3</b>	<b>Profit from Operations before other Income, finance costs &amp; Exceptional Items (1-2)</b>	<b>77.49</b>	<b>32.25</b>	<b>(3.45)</b>	<b>132.14</b>
<b>4</b>	<b>Other Income</b>	<b>1.32</b>	<b>0.58</b>	<b>0.18</b>	<b>10.39</b>
<b>5</b>	<b>Profit from ordinary activities before finance cost and exceptional items (3+4)</b>	<b>78.82</b>	<b>32.83</b>	<b>(3.27)</b>	<b>142.53</b>
<b>6</b>	<b>Finance costs</b>	<b>16.40</b>	<b>16.88</b>	<b>8.25</b>	<b>68.27</b>
<b>7</b>	<b>Profit from ordinary activities after finance cost but before exceptional items (5-6)</b>	<b>62.42</b>	<b>15.95</b>	<b>(11.52)</b>	<b>74.26</b>
<b>8</b>	<b>Exceptional Items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>9</b>	<b>Profit from Ordinary Activity before Tax (7-8)</b>	<b>62.42</b>	<b>15.95</b>	<b>(11.52)</b>	<b>74.26</b>
<b>10</b>	<b>Tax Expenses</b>	<b>19.74</b>	<b>5.13</b>	<b>(8.02)</b>	<b>23.38</b>
<b>11</b>	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>42.68</b>	<b>10.82</b>	<b>(3.50)</b>	<b>50.88</b>
<b>12</b>	<b>Extraordinary Item (net of tax expense Rs. NIL)</b>				
<b>13</b>	<b>Net Profit For the period (11-12)</b>	<b>42.68</b>	<b>10.82</b>	<b>(3.50)</b>	<b>50.88</b>
<b>14</b>	<b>Share of profit transfer to minority</b>				
<b>15</b>	<b>Share of profit / (loss) of associates</b>				
<b>16</b>	<b>Net profit after taxes, minority Interest and share of profit(loss) of associates (13-14-15)</b>	<b>42.68</b>	<b>10.82</b>	<b>(3.50)</b>	<b>50.88</b>
<b>17</b>	<b>Paid up Equity Share Capital (Face value Rs.10/- per Equity Share )</b>	<b>264.63</b>	<b>264.63</b>	<b>120.00</b>	<b>264.63</b>
<b>18</b>	<b>Reserves Excluding Revaluation Reserve as per balance sheet of previous accounting year</b>				<b>887.17</b>
<b>19 (i)</b>	<b>Earning per share (before extraordinary items ) (of Rs10/- each) (not annualised)</b>				
	(a) Basic	1.60	0.40	(0.30)	1.90
	(b) Diluted	1.60	0.40	(0.30)	1.90
<b>19 (ii)</b>	<b>Earning per share (after extraordinary items ) (of Rs10/- each) (not annualised)</b>				
	(a) Basic	1.60	0.40	(0.30)	1.90
	(b) Diluted	1.60	0.40	(0.30)	1.90
	see accompanying note to the financial results				

PART II: Select information for the quarter Ended June 30, 2012

Sl No	PARTICULARS	Quarter Ended			
		30.06.2012		31.03.2012	
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public Shareholding</b>				
	-Number of Shares	670511	670511	663198	670511
	- Percentage of Shareholding	25.34%	25.34%	55.27%	25.34%
<b>2</b>	<b>Promoter and Promoter group shareholding</b>				
	<b>a) Pledged/ Encumbered</b>				
	i) No. of Shares	-	-	-	-
	ii)% of Shareholding (as a % of the total share capital of promoter and promoter group	-	-	-	-
	iii) % of shareholding (as a % of the total share capital of the company	-	-	-	-
	<b>b) Non-Encumbered</b>				
	i) No. of Shares	1975739	1975739	536802	1975739
	ii)% of Shareholding (as a % of the total share capital of promoter and promoter group	100.00%	100.00%	100.00%	100.00%
	iii) % of shareholding (as a % of the total share capital of the company	74.66%	74.66%	44.73%	74.66%

Particulars	3 Months ended June 30, 2012
<b>B INVESTOR COMPLAINS</b>	Nil
Pending at the begning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter.	NIL

**Notes :**

- The above results were approved and taken on record by the Board of Directors in their meeting held on 14th Aug 2012
- Figures for the previous year have been rearranged wherever necessary.
- The Limited review as required under clause 41 of the Listing Agreement has been completed by the Statutory Auditors.
- Scheme of Arrangement for (a) De-merger of Real Estate Business 1 to 4 of Pee Cee Soap and Chemicals Pvt Ltd into Shree Riddhi Siddhi Realtech Pvt Ltd, Maya Infracon Pvt Ltd, M2 Reality Pvt Ltd and Pee Cee Realty Builders Pvt Ltd, respectively; and (b) Amalgamation of Pee Cee Soap and Chemicals Pvt Ltd (with "Doctor" Brand, Soap Business and other residual business) with Pee Cee Cosma Sope Ltd was approved by Hon'ble Allahabad High Court vide its order dated 5th July, 2011. Accordingly, the financial results for the for financial year ended 31st March, 2012 and quarter ended 31st March, 2012 and 30th June, 2012 consist of consolidated figures of the Transferor Company-Pee Cee Soap and Chemicals Pvt Ltd as well as the Transferee Company-Pee Cee Cosma Sope Ltd.

Financial figures for periods ended 30th June 2011 are for Pee Cee Cosma Sope Ltd on standalone basis.

**FOR AND ON BEHALF OF THE BOARD**

PLACE : AGRA  
DATED : 14/08/2012

A.K.JAIN  
EXECUTIVE CHAIRMAN